



PSCA

Plan Sponsor Council
of America

Learn about the Certified Plan Sponsor Professional (CPSP)TM Credential with the Self-Paced Demo Program

As a provider/advisor you want to provide the very best retirement plan education for your clients - enter the CPSP Education Program. Enroll in this demo to experience the education your clients will go through when they sign up for either the Self-Paced or Virtual Classroom options. For more information on how you can get your clients involved, please [reach out to our team](#).

Program Highlights

- Interactive self-study modules
- Access to pre-recorded live sessions by PSCA's Instructors with more than 30 years retirement plan experience
- Dedicated support throughout the program from the PSCA team
- Course quizzes to help you stay on track
- Interactive practice exam
- **Approved for 24 hrs SHRM® and 16 hrs HRCI®/ASPPA CE**

Sample Schedule

By the end of each week you should:

- Do the online module (2.5 hrs)
- Watch optional recorded session (1 hr)

Weekly time commitment: 3.5 hours

Program Structure

Course 1	Plan Types & Considerations for Plan Design
Course 2	Intro to Plan Operations
Course 3	Behavioral Finance & Employee Engagement
Course 4	Your Fiduciary Duties
Course 5	Investment Concepts
Course 6	Vendor Management
Course 7	Advanced Concepts in Plan Operations
Course 8	Testing & Compliance

**There is an annual credential maintenance fee of \$175. For details on PSCA membership and fees, please refer to the [Candidate Handbook](#).*

Exam Requirements

The CPSPTM exam is a 2.5 hour, 70-multiple choice question online open-book exam.

Credential Requirements

To earn the CPSPTM, you will need to pass the exam and ascribe to the [PSCA Code of Conduct](#).

Education Support

Need help enrolling or have questions about the program? [Contact Support](#) today.

Enrollment Instructions:

- [Create an Account](#)
- Enter Enrollment Code: CPSP_DEMO
- Complete account creation
 - Enter your company name, then click "Find Company". If your company doesn't appear you can select "None of the above". This will allow you to manually enter your company address and information and then continue on.

The screenshot shows a web form for account creation. At the top, there are navigation tabs for 'Membership', 'Events', 'Workplace', and 'Learning Activities'. Below the tabs, the user is logged in as 'Home - Register Customer'. The form is titled 'Welcome' and asks the user to 'Tell us about yourself'. It includes a note: 'Providing information about yourself is the first step towards registering.' The form fields are:

- * Account: dropdown menu with 'Self-paced' selected.
- * Email Address: text input field with 'self@paca.com' entered.
- * Email Location: dropdown menu with 'Self-paced' selected.
- First Name: text input field.
- Last Name: text input field.
- * Enrollment Code: text input field with a note: 'If you have an enrollment code, enter it here. If you do not have a code, leave this field blank.'
- Address Type: dropdown menu with 'Self-paced' selected.
- Company Name: text input field.
- City: text input field.
- State: dropdown menu.
- Country: dropdown menu with 'United States' selected.

 A green 'Find Company' button is at the bottom of the form.

[Enroll today](#)