You work hard to provide the very best retirement plan to your employees. And, we want to help you. Plan Sponsor Council of America, Weaver and Tidwell, and Winston & Strawn LLP are pleased to provide you an exclusive opportunity to learn more about the new Certified Plan Sponsor Professional (CPSP)™ Credential. The CPSP is a brand new credential that focuses entirely on the administration of a retirement plan from the viewpoint of a plan sponsor. In addition, the seminar will provide updates on laws and regulations that impact retirement plan sponsors as well as hot topics in the retirement industry.

Hear from industry experts such as:

- **Will Hansen**, Executive Director, PSCA and Chief Government Affairs Officer, American Retirement Association
- **David Rogers**, Partner, Winston & Strawn LLP
- **Rance Buss**, Partner, Weaver and Tidwell, LLP
- **Moderator: Patricia Wenzel**, President-Elect, National Association of Plan Advisors
Program Agenda

9:00 a.m. - 9:30 a.m.
Networking & Continental Breakfast

9:30 - 10:15 am
Washington Update
A comprehensive review of the latest legislative and regulatory issues that will impact plan sponsors of retirement plans. The session will discuss the SECURE Act; Senators Portman & Cardin’s legislation that contains over 50 retirement plan provisions; regulatory initiatives from the IRS and the DOL; as well as state and local policies that impact you.

10:15 – 10:45 am
Cybersecurity Risks for Plan Sponsors
Cyber threats against retirement savings data are on the rise. Plan sponsors are implementing new protocols to ensure they are protecting plan participants against these rising threats. This session will focus on cybersecurity protocols including best practices in protecting data.

10:45 - 11:00 am
Break

11:00 - 11:30 am
Plan Audit Changes
The American Institute of CPAs (AICPA) has issued a new accounting standard for forming an opinion and reporting on financial statements of employee benefit plans subject to ERISA. We’ll review those changes and how they impact you. In addition, we’ll do a quick review of top plan audit mistakes.

11:30 – 12:00 pm
Financial Well-Being & Student Loan Debt
Plan sponsors of retirement plans continue to focus on how to best provide financial well-being education to retirement plan participants. This panel will focus on best practices, with an emphasis on how to approach student loan debt and the impact it has on those trying to save for retirement.

12:00 - 12:30 pm
What is the Certified Plan Sponsor Professional (CPSP)™ Credential?
A review of the new educational credential from the Plan Sponsor Council of America that was created for plan sponsors of 401(k) plans.